



## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by MIDI p.l.c. ("the Company") pursuant to Malta Financial Services Authority Listing Rule 8.6.

### *Quote*

The Listing Authority has authorized the Admissibility to Listing of the Company's issued share capital on the Official List of the Malta Stock Exchange and has approved the prospectus submitted to it by the Company in respect of a proposed issue of ordinary shares in the Company of a nominal value of twenty Euro cents (€0.20) each at an issue price of forty-five Euro cents (€0.45) each, consisting of:

- (i) 44,444,444 ordinary shares together with an over-allotment option of up to a further 22,222,222 ordinary shares to be offered for subscription to the public; and
- (ii) 22,222,222 ordinary shares to be offered for subscription to the existing shareholders of the Company.

The prospectus was delivered to the Registrar of Companies and duly registered on 3<sup>rd</sup> November 2010. Copies of the prospectus and application forms will be available from 8<sup>th</sup> November 2010 from authorised intermediaries and from the Company's registered office. The prospectus may be viewed on the Company's website [www.midimalta.com](http://www.midimalta.com)

Applications made by holders of bonds issued by the Company pursuant to the prospectus dated 5 December 2008, registered as at the 29 October 2010, will be given preference in that the first six thousand five hundred (6,500) Ordinary Shares applied for will be allocated in full.

*Unquote*

  
Luke Coppini  
Company Secretary  
4<sup>th</sup> November 2010

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Company Registration No. C 15836  
Bankers: Bank of Valletta p.l.c. – HSBC Bank Malta p.l.c.