



MIDI plc (The 'Company')
Company No. C 15836

Company Announcement

The following is an announcement issued by the Company pursuant to the Listing rules of the Malta Financial Services Authority.

Quote

With reference to the Offer of shares to the public pursuant to the Prospectus dated 1 November 2010, the offer was closed on the 2 December 2010 as soon as applications exceeded 44,444,444 ordinary shares.

Unquote



Luke Coppini
Company Secretary

2 December 2010

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Company Registration No. C 15836
Bankers: Bank of Valletta p.l.c. – HSBC Bank Malta p.l.c.